## **Extractive Sector Transparency Measures Act - Annual Report**

Extractive Sector	or rrans	pareries inc		Aot Ailli	adi itopoit		
Reporting Entity Name							
Reporting Year	From	2021-01-01	To:	2021-12-31	Date submitted	2024-05-06	
Reporting Entity ESTMA Identification Number	E972624		<ul><li>Original Sub</li><li>Amended Re</li></ul>				HELIUS
Other Subsidiaries Included (optional field)		Altan Nevada Holdin	gs Limited, Altan R	Rio (US) Inc., Altan N	evada Minerals (Aust)	Pty Ltd	
Not Consolidated							
Not Substituted							
Attestation by Reporting Entity							
In accordance with the requirements of the ESTMA, and in pa Based on my knowledge, and having exercised reasonable di for the reporting year listed above.					•	- ' '	
Full Name of Director or Officer of Reporting Entity		Evan	Jones		Date	2024-05-06	
Position Title		Dire	ctor				

			Extr	active Sector	Transparency	Measures Act - A	nnual Report				
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	2021-01-01	To: Helius Minerals Limited E972624	2021-12-31		Currency of the Report	USD				
					Payments b	y Payee					
Country	Payee Name <sup>1</sup>	Departments, Agency, etc within Payee that Received Payments <sup>2</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes <sup>34</sup>
United States of America	Government of United States	Nevada Secreatary of State Online Services			740					740	Original currency was AU Dollars, converted at 2021's average rate (1AUD = 0.75145 USD)
Additional Notes:											

## **Extractive Sector Transparency Measures Act - Annual Report** Reporting Year From: To: 2021-01-01 2021-12-31 Currency of the Report USD Reporting Entity Name Helius Minerals Limited Reporting Entity ESTMA Identification Number E972624

Subsidiary Reporting Entities (if necessary)

## **Payments by Project**

Country	Project Name <sup>1</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes <sup>23</sup>
United States of America	Montelle, Venus and Yellow Project			740					740	Original currency was AU Dollars, converted at 2021's average rate (1AUD = 0.75145 USD)
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Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	2021-01-01	To: Helius Minerals Limited E972624	2021-12-31		Currency of the Report	USD					
				I	Payments by Project							
Country	Project Name <sup>1</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes <sup>23</sup>		
Additional Notes <sup>3</sup> :												